FORM,D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires: April 30, 2008 Estimated average burden

hours per form

16.00



				•	1 120 10 1000,	
Name of Offering (☐ check if this is an ame Sutor Technology Group Limited						
Filing Under (Check box(es) that apply:)	☐ Rule 504 ☐ F	Rule 505 🗵 Ri	ule 506 🔲	Section 4(6)	☐ ULOE	
Type of Filing: 🗵 New Filing 💢 🔲 Amen		•				
	A BASIC	IDENTIFICATI	ON DATA	學的學學不可	如便是	*
 Enter the information requested about th 	e issuer					
Name of Issuer (check if this is an am	endment and name ha	as changed, and ind	licate change.)			
Sutor Technology Group Limited	1					
Address of Executive Offices	(Number and Street	•	•	•	umber (including Area	Code)
No 8, Huaye Road, Dongban					86) 512-52686688	
Address of Principal Business Operations	(Number and Stre	et, City, State and	Zip Code)	Telephone N	lumber (Including Area	Code)
(if different from Executive Offices)						
Brief Description of Business: The Compa	any, through subsid	diaries, manufac	tures and sel	ls steel finishin	g fabrication produ	ıcts.
		i				'00E
Type of Business Organization						JOE
☑ corporation		nership, already forr		Other (please	specify):	
☐ business trust	☐ limited part	nership, tò be forme	ed		APR 0 6	2007
					T.	
		Month	Year		THOMSO	ж
Actual or Estimated Date of Incorporation o	r Organization:	0 5	9 7	☑ Actual	☐ EstimatibANC	AL
Jurisdiction of Incorporation or Organization	r (Enter two-le	etter U.S. Postal Ser	vice abbreviation	on for		
Janoarda Maria	•	Canada; FN for oth			NV	
		,i •				
GENERAL INSTRUCTIONS						
F ederal: <i>Who Must File:</i> All issuers making an offerin	a of securities in relian	ce on an exemption	under Regulatio	n D or Section 4	6) 17 CFR 230 501 et	sen or 1!
U.S.C. 77d(6).			_			
When To File: A notice must be filed no later Exchange Commission (SEC) on the earlier of						
which it is due, on the date it was mailed by Ui	nited States registered o	or certified mail to the	at address.		o at that aggrego arter to	
Where to File: U.S. Securities and Exchange (Copies Required: <u>Five (5) copies</u> of this notic	Commission, 450 Fifth S	Street, N.W., Washin	gton, D.C. 2054	9. Ilv signed Any co	nies not manually signe	id must hi
photocopies of the manually signed copy or be	ear typed or printed sign	iatures.				
Information Required: A new filing must conti thereto, the information requested in Part C,						
need not be filed with the SEC.	and any material chang	ges nom me monna	don previously	supplied in Falts i	Talle D. Fall E alle life	Appendi
Filing Fee: There is no federal filing fee.						
State: This notice shall be used to indicate reliance o	on the Uniform Limited (Offering Exemption (l	JLOE) for sales	of securities in tho	se states that have ador	oted ULOF
and that have adopted this form. Issuers rely	ing on ULOE must file a	a separate notice wit	h the Securities	Administrator in ea	ach state where sales ar	e to be, o
have been made. If a state requires the paying form. This notice shall be filed in the appropriate the completed.		ce with state law. Th				
completed.	;	78,2				
		ATTENTION				
Failure to file notice in the appropriate st						
federal notice will not result in a loss of a	an available state exe	emption unless su	ch exemption	s predicated on	the filing of a federal	notice.

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कुल १ _९ ३ स्थापन	A. BASIC IDENT	FICATION DATA		
Enter the information requested for the followard Each promoter of the issuer, if the issuer, if the issuer, if the issuer, if the issuer; Each executive officer and director of Each general and managing partner of	uer has been organized with ver to vote or dispose, or dir corporate issuers and of co	ect the vote or disposition of		
Check Box(es) that Apply: Promoter	⊠ Beneficial Owner	☐ Executive Officer ☑	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Chen, Lifang		ý)		
· ·	d Street, City, State, Zip Co			
No 8, Huaye Road, Dongbang Industria	l Park Changshu, Chin	a 215534	 	e 8
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	図 Executive Officer 口	Director 🗆	General and/or Managing Partner
Full Name (Last name first, if Individual) Ni, Guoxiang			e e e e e e e e e e e e e e e e e e e	***************************************
	d Street, City, State, Zip Co	de)		
No 8, Huaye Road, Dongbang Industria	l Park Changshu, Chin	a 215534		<u></u>
Check Box(es) that Apply:	☐ Beneficial Owner	☑ Executive Officer □	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Jiang, Yongfei				
·	d Street, City, State, Zip Co			
No 8, Huaye Road, Dongbang Industria	l Park Changshu, Chin	a 215534		<u> </u>
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☑ Executive Officer ☐	Director	General and/or \$\frac{\partial}{2}\$ Managing Partner \$\frac{\partial}{2}\$
Full Name (Last name first, if individual) Guo, Liuhua				
Business or Residence Address (Number an	d Street, City, State, Zip Co	de)		41
No 8, Huaye Road, Dongbang Industria	l Park Changshu, Chin	а 215534	2	
Check Box(es) that Apply: Promoter	☑ Beneficial Owner	☐ Executive Officer ☐	Director 🖸	General and/or Managing Partner
Full Name (Last name first, if individual) Gao, Feng				
	d Street, City, State, Zip Co	de)		
288 Jinle Road, Baoshan District, Shang	ghai, China 201901			
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer ☐	_Director □	General and/or Managing Partner
Full Name (Last name first, if individual)			. !	
Business or Residence Address (Number an	d Street, City, State, Zip Co	de)	*	
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer ☐	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		· · · · · · · · · · · · · · · · · · ·	•	X
Business or Residence Address (Number an	d Street, City, State, Zip Co	de)		
(I lee blank e	(c):	(ional copies of this sheet, as	s necessary.)	

	3901		," (ur: F	INFORMA	TION ABOU	JT(OFFERII	NG	37.61			
1. Has th	ne issuer solo	d, or does th			·						Yes	No 図
2. What	is the minim	um investm	ent that will	be accepted	d from any ir	ndividual?					\$10	00,000
2 Dece	the offering p			f a alasta	.:.0						Yes	No
J. Dues	uie oliening p	ermit joint (ownership o	i a sirigle ui	DL f	**************			*******************************	******		ш
comm a pers states	the informatission or sime to be listed, list the name or dealer, ye	nilar remune ed is an ass ne of the br	eration for so sociated pers oker or deal	olicitation of son or agen er. If more	purchasers t of a broker than five (5	in connect or dealer re) persons to	on with sale egistered wi be listed a	es of securit	ies in the of and/or with a	fering. If a state or		
	e (Last name pital Partr											
Business	or Residence	e Address (I	Number and	Street, City	, State, Zip	Code)						
24 Corp	orate Plaza	a-200, Nev	wport Bea	ch, CA 92	660	68						
Name of A	Associated B	roker or De	aler			11.27%	.	· · · · · · · · · · · · · · · · · · ·				
	pital Partr											
	Which Perso											All States
[AL]	All States" or [AK]	r check indi	Vidual State: [AR]	s) [CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	(HI)	I All States (ID)
[/L]	[IN]	(IA]	[KS]	[KY]	[LA]	[O1] [ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(MT)	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	įτxj	ָנדטן .	[∨T]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]
Fuil Name	(Last name	first, if indiv	vidual)							 · · · · · · · · · · · · · · · · · 		
Global I	Hunter Sec	urities, Ll	LC									
Business	or Residence	e Address (I	Number and	Street, City	, State, Zip	Code)						
	dras Street					ŕ						
Global I	Associated B Hunter Sec	urities, Ll	LC									
	Which Perso All States" or								**************	******************	X	All States
[AL]	[AK]	(AZ)	(AR)	[CA]	[CO]	[CT]	(DE)	[DC]	(FL)	[GA]	(HI)	[ID]
[IL]	[IN]	(IA)	[KS]	[KY]	(LA)	[ME]	[MD]	[MÀ]	[MI]	[MN]	[MS]	[MO]
[MT]	(NE)	[NV]	[NH]	[NJ]	[NM] ;	[NY]	[NC]	[ND]	(OH)	[OK]	(OR)	[PA]
[RI]	(SC)	(SD)	[TN]	[τχ]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	iirst, ii indix	nduai)		,							
Business	or Residence	e Address (I	Number and	Street, City	, State, Zip	Code)		-		- w-		
•												
Name of A	Associated B	roker or De	aler									
					۵							<u> </u>
	Which Perso 'All States" o				•							All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	(ID)
[IL]	[IN]	[IA]	[KS]	[KY]	(LA)	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	(NY)	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[\$D]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERINGPRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 offering, check this box ☐ and indicate in the columns below the amounts of the securitie offered for exchange and already exchanged. 				
Type of Security		Aggregate Offering Price		Amount Already Sold**
Debt	\$_		_ \$_	
Equity	\$	12,000,000	\$_	12,000,000**
☐ Common ☒ Preferred	-			
Convertible Securities (including warrants)	\$	12,000,000	\$_	
Partnership Interests				
Other (Specify)	\$		\$	
Total	\$	12,000,000	-	12,000,000**
Answer also in Appendix, Column 3, if filing under ULOE.	_			•
2.Enter the number of accredited and non-accredited investors who have purchased securitive this offering and the aggregate dollar amounts of their purchases. For offerings under Rule indicate the number of persons who have purchased securities and the aggregate dollar amof their purchases on the total lines. Enter "0" if answer is "none" or "zero."	504,	Number	рі	**Includes investments ursuant to Reg S Aggregate Dollar Amount
		Investors		of Purchases
Accredited Investors		28**	_ \$_	12,000,000**
Non-accredited Investors		0	\$	0
	_		- '-	
Total (for filings under Rule 504 only)	_		\$ _	
Answer also in Appendix, Column 4, if filing under ULOE.			- '-	
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all security security.	curities s	old by the	- '-	
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all security security.	curities s	old by the	- '-	Dollar Amount
	curities s	old by the rities in this	- '-	Dollar Amount Sold
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all security sales. It is to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1.	curities s	old by the rities in this Type of Security	\$_	
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all secsions to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering	curities s	rold by the prities in this Type of Security N/A	\$_	Sold
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all security securities of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505	curities s	old by the rities in this Type of Security N/A N/A	\$_	Sold N/A
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all secsor, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A.	curities s	old by the rities in this Type of Security N/A N/A	\$_ - \$_ - \$_	Sold N/A N/A
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all secsions size, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A	curities s e of secu	Type of Security N/A N/A N/A N/A ecurities in this	\$_ \$_ \$_ \$_	Sold N/A N/A N/A
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all secsions are security to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A Rule 504 Total 4.a. Furnish a statement of all expenses in connection with the issuance and distribution offering. Exclude amounts relating solely to organization expenses of the issuer. The inform subject to future contingencies. If the amount of an expenditure is not known, furnish an esting to the left of the estimate.	curities s e of secu	Type of Security N/A N/A N/A N/A ecurities in this lay be given as dicheck the box	\$_ \$_ \$_ \$_	N/A N/A N/A N/A
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A Rule 504 Total 4.a. Furnish a statement of all expenses in connection with the issuance and distribution offering. Exclude amounts relating solely to organization expenses of the issuer. The inform subject to future contingencies. If the amount of an expenditure is not known, furnish an estimation of the contingencies.	curities s e of secu	Type of Security N/A N/A N/A N/A ecurities in this ay be given as a check the box	\$_ \$_ \$_ \$_	N/A N/A N/A N/A
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Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all secsion sizes, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution offering. Exclude amounts relating solely to organization expenses of the issuer. The information subject to future contingencies. If the amount of an expenditure is not known, furnish an estit to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs	curities se of secu	old by the urities in this Type of Security N/A N/A N/A N/A ecurities in this lay be given as dicheck the box	-	N/A N/A N/A N/A 0 0 175,000
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all secsion sizes, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A Rule 504 Total 4.a. Furnish a statement of all expenses in connection with the issuance and distribution offering. Exclude amounts relating solely to organization expenses of the issuer. The informulation subject to future contingencies. If the amount of an expenditure is not known, furnish an estito the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees.	curities se of secu	Type of Security N/A N/A N/A N/A Securities in this ray be given as dicheck the box		Sold N/A N/A N/A N/A 0 0 175,000 0
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all secsure, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505	of the smation mate and	old by the urities in this Type of Security N/A N/A N/A N/A ecurities in this lay be given as dicheck the box	\$_ \$_ \$_ \$_ \$_ \$_	Sold N/A N/A N/A N/A O 0 0 175,000 0 0 720,000

C. OFFERING PRICE, NUMBER OF					\$9,930,000
b. Enter the difference between the aggregate offering Question 1 and total expenses furnished in response difference is the "adjusted gross proceeds to the issuer."	to Part C - Question 4.a.	This		図	\$9,930,000
Indicate below the amount of the adjusted gross proceed be used for each of the purposes shown. If the amo furnish an estimate and check the box to the left of the disted must equal the adjusted gross proceeds to the iss Question 4.b. above.	ount for any purpose is not k estimate. The total of the pay	nown, ments			
			Payments to Officers, Directors, &		Payments To
Salaries and Fees		П«	Affiliates	п	Others
Purchase of real estate				_	\$ \$
Purchase, rental or leasing and installation of machinery					s
Construction or leasing of plant buildings and facilities					s
Acquisition of other businesses (including the value of		_ ,	.	- "	<u></u>
offering that may be used in exchange for the assets or pursuant to a merger)	securities of another issuer	П «		m	¢
Repayment of indebtedness					\$ \$
Working capital					\$ \$
- '					
Other (specify)		_	9,930,000		\$
Column Totals		IZI \$			3
Total Payments Listed (column totals added)		*********	x \$	9,9	30,000
- w w w					
The state of the s	J. FEDERAL SIGNATU	IKE #	<u>. 1869 - 798 (</u>	- Krityb	
The issuer has duly caused this notice to be signed by the signature constitutes an undertaking by the issuer to furni information furnished by the issuer to any non-accredited in the signal of the	sh to the U.S. Securities and	Exchan	ge Commission, up	filed ur pon wr	nder Rule 505, the follo itten request of its staff
suer (Print or Type) Sutor Technology Group Limited	Signature GWX	i auf	Ma Date	rch	, 2007
ame (Print or Type)	Title (Print or Type)	V		_	
Guoxiang Ni			President		
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